

# Course Tally Worksheet for "Live-Side"

This document will describe the process of copying student schedule information from the PowerSchool "Live-Side" into the "**Course Tally Worksheet Template for Live-Side**", after the Commit process and End-of-Year have been run. Once the information has been copied to the spreadsheet it can be used to evaluate sections needed, class sizes, and total number of staff required in each department or school for the new school year.

Before using the Excel Spreadsheet, schedulers MUST first completely schedule all students that are currently in the data. This means that:

- new students must be given requests and completely scheduled
- students who are to be transferred out have their schedule and requests removed
- any students with no schedule or a partial schedule **must** be given a complete schedule.

If you have to over-load sections to get students completely scheduled, then do it! You can either raise the max student field in the individual section(s) or turn off the "Close Section at Max" feature. This can be done by going to School in the Menu > go to Scheduling, open up Preferences and un-check Close Section at Max and click Submit. Please remember to turn the Close Section at Max feature back on when this process is completed.

Student Schedule  $\longrightarrow$  Sections  $\longrightarrow$  Staffing  $\longrightarrow$  Master Schedule

### **Getting Started**

- 1. Open PowerSchool and select your school. You should be in the new school year.
- From <u>http://powerschool.misd.net</u> select PowerSchool Admin > Scheduling > Walk-in Scheduling > Course Tally Tools and download the "Course Tally Worksheet Template for Live-Side" to your desktop and open.



# Running the Course Request Tally Report

1. In PowerSchool select System Reports from the main menu > Custom Reports tab > Schedule tab > Course Enrollment Counts report.

Functions	Custom Reports		$\left(\frac{2}{2}\right)$			
Attendance Attendance Today Daily Bulletin	System Report	Norks State Engine Setup	Custom Reports	Custom Dash Custom SQL	nboards Reports	
Enrollment Summary Master Schedule	Attendance En	rollment Fees Grading Ir	ncidents Logs I	Misc Nurs	ses Sch	hedule
Dashboard Reset Class Count	Security Setup	Transportation Validation				
Special Functions	Report Title	Description		Source	Version	Options
Reports System Reports	Course Demographics	(Live Scheduling) This report sho demographics broken out by cou	ows the student urse.	Custom Report Bundle	3.4.0	
ReportWorks	Course Enrollmen	(Live Scheduling) Count of the n	umber of sections and	Custom	2.4.0	

2. Select all the data in the table displayed in the **Course Enrollment Counts** screen by placing your cursor just to the left of the first Course number, left click down, and drag down the page highlighting all the data. The data should be listed in order by Course #. Do not include headings.

	Course Enrollme	ent Counts		
	C	Copy 🔹 CSV 🖹	Excel 🙀 PDF	Print 🚔
Course # 🔺	Course Name	≎ Term ≎	# of Sections \$	# of tudents 💠
HS0003	IAM PROGRAM	S2	1	5
HS0003	IAM PROGRAM	S1	1	6
HS0011	ENGLISH 9	S1	15	441
HS0012	ENGLISH 9	S2	15	426
HS0111	ENGLISH 10	S1	11	334
HS0112	ENGLISH 10	S2	11	336
HS0121	ENGLISH 10 HONORS	S1	3	86
HS0122	ENGLISH 10 HONORS	S2	3	86
HS0211	ENGLISH 11	S1	10	309
HS0212	ENGLISH 11	S2	10	305
HS0311	ENGLISH 12	S1	10	287



3. Right-click inside the selection and select Copy.

	Course Enroll	ment Counts			
		Copy 🛊 CSV	Excel N PD	F 🚶 Print 🚔	
Course # 🔺	Course Name	≎ Term	♦ # of Sections ♦	# o <mark>f ≉t</mark> udents ≎	
HS0003	IAM PROGRAM	S2	1	5	
HS0003	IAM PROGRAM	S1	1	6	
HS0011	ENGLISH 9	S1	15	441	
HS0012	ENGLISH 9	S2	15	426	
HS0111	ENGLISH 10	S1	11	3:4 Cop	y
HS0112	ENGLISH 10	S2	11	33 <mark>S</mark> Pas	te
HS0121	ENGLISH 10 HONORS	S1	3	86 Sele	ect All It
HS0122	ENGLISH 10 HONORS	S2	3	86 Prin	t Preview
				000	

- 4. Make sure you are on the first worksheet (Sheet 1 tab) in the "Course Tally Worksheet Template for Live-Side".
- 5. Right-click in cell A2 and select Paste.

		A2	•	•	<i>f</i> <sub>≭</sub> HS0	00
	A	В	С	D	E	
1						
2	HS0003	IAM PROGRA M	S2	1	5	
3	HS0003	PROGRA M	S1	1	6	
4	HS0011	9	S1	15	441	
5	HS0012	ENGLISH 9	S2	15	426	
6	HS0111	ENGLISH 10	S1	11	334	
7	HS0112	ENGLISH 10	S2	11	336	
8	HS0121	ENGLISH 10 HONORS	S1	3	86	
9	HS0122	ENGLISH 10 HONORS	S2	3	86	
10	HS0211	ENGLISH 11	S1	10	309	
11	HS0212	ENGLISH 11	S2	10	305	
12	HS0311	ENGLISH 12	S1	10	287	ſ
М	د → H s	heet1	I Course-Dept	Tally \	Vorksheet	2



# Add Department Information

You can hand key in the Departments in the Tally Worksheet (sheet 3) or use the Course List report from the PowerScheduler side to copy & paste onto the Course-Dept tab:

1. In your PowerScheduler Reports menu select Course List.



2. Highlight all the data (as you did for the Course Enrollments Counts report - no headings) in the **Course List** report, **right click** and **Copy**. Make sure the list is in the same order by Course Number as your Course Enrollment Counts report.

	Consumer	r									
10001A	Math	MATH	32	1	1	1	1	1	S1,S2	10	390
	Consumer	r									
10001B	Math		32	0	1	1	1	0		0	0
1	Pre-										
10002A	Algebra		32	2	1	1	1	2	12-Nov	10	510
	Pre-										
10002B	Algebra		32	0	1	1	1	0		0	0
10003A	Algebra	MATH	32	3	1	1	1	1	S1,S2	10	630
10003B	Algebra	MATH	32	0	1	1	1	0		0	0
10004A	Geometry	MATH	32	3	1	1	1	2	12-Nov	10	640
10004B	Geometry	MATH	32	0	1	1	1	0		0	0
	Trigonom										
10005A	etry	MATH	32	6	1	1	1	2	12-Nov	10	1110
	Trigonom										
10005B	etry	MATH	0	0	0	0	0	0		0	0
	Pre-										
10006A	Calculus		32	5	1	1	1	2	12-Nov	10	1000

3. Return to Excel and select the **Course-Dept** tab (sheet 2).

Sheet1 Course-Dept Tally Worksheet /



4. Right click in cell A2 and select Paste.

		A2	•	(•	<i>f</i> <sub>∗</sub> HS000
	А	В	С	D	E
1					
2	HS0003	IAM FROGRA N	Other		50
3	HS0011	9	English		31
4	HS0012	9 5	English		31
5	HS0111	10	English		31
6	HS0112	10 ENGLISH	English		31
7	HS0121	10 HONORS ENGLISH	English		31
8	HS0122	10 HONORS	English		31
9	HS0211	ENGLISH 11	English		31
10	HS0212	11 ENGLISH	English		31
11	HS0311	12	English		31
12	HS0312	12	English		31
13	HS0331	and COMP AP LANG	English		31
н	4 <b>&gt;</b> >	Sheet1 C	ourse-De	pt / Tally \	Norksheet 📈

- 5. Check the **Course-Dept** sheet to be sure every course has the correct **Department** listed in column C. If there are departments missing, you can hand key them.
- Also, check the Course-Dept sheet to be sure the courses are sorted by the Department. Sort the Departments in descending order.

### Analyze Course Tally Information in Excel

1. Click on the Tally Worksheet tab in the Course Tally Worksheet Template for "Live-Side".





- 2. The information from the Course Enrollment Counts report you entered on the first sheet and the Departments from the Course List or if you hand created them, should be displayed on the **Tally Worksheet** along with some additional columns for:
  - a. Term
  - b. Current Sections
  - c. Students (actual schedule counts from Master Schedule, not Requests.)
  - d. Sections Needed
  - e. Class Size
  - f. Avg. Size
  - g. Seats Left
  - h. Comments
- 3. Enter the appropriate **numbers** in the **Class Size** column to reflect a default class size you wish to use to evaluate your Master Schedule. You need to use a class size number that you want to use at the beginning of the new school year, so you can truly evaluate your Master Schedule and whether or not you need to make any adjustment in number of Sections for each Course or in the Staffing needed to teach these Sections. If you want to start with a default class size of 30, you can copy the value down the column for each course.

E Current	F	G Sections	H Class	1	J Seats	E	F	G Sections	H Class		J Seats
Sections 1	Students 5	Needed	Size 30	Avg Size 5	Left 25	Sections	Students	Needed	Size	Avg Size	Left
1	6					1	5	1	30	5	25
15	441					1	6	1	30	6	24
11	334					15	441	15	30	29	9
11	336					15	426	15	30	28	24
3	86					15	420	13	50	20	24

Hover your cursor in the lower right corner of the Class Size number and you will see a + which you will hold down and drag to the bottom of your data. Release and the column will populate. You will also see the other columns populate with data.

Note: Once Class Size is populated, you will see that the other values for courses fill in automatically. Only the Class Size field is dynamic.



4. As you modify the Class Size number for each class, you will notice that the Sections Needed, Avg Size, and Seats Left all change to reflect the new class size. Making the class size less than the Avg Size will automatically create an additional section.

Note: If you modify any column other than Class Size you will have to hand calculate Class Size. Requests, Sections Needed, Avg Size, & Seats Left are static fields; <u>only Class Size is dynamic</u> and will automatically change the other fields.

### Summary Information

Once you have set all your class sizes correctly, you can now begin to compare the Sections in the "Sections Needed" column to the actual Sections in the "Current Sections" column of the Tally Sheet. This comparison will allow you to see which specific Courses need an adjustment in the 'number of Sections to be taught' and if needed, an adjustment in the 'Staff needed to teach the Sections'.

Once all the class sizes set and the department codes entered, you can find the total number of teachers needed for each department by using the Excel subtotal function.

 After you confirm that you have codes entered for each Course in the Dept column, select Data→Subtotals



2. In the **Subtotal** dialog box, select the following options (you may need to scroll up or down to find some of them) and click OK.



Su	btotal	(At each change in: Dent	
	each change in: ept	Ar each change in: <u>Depr</u>	
<u>U</u> s Si	e function:	Use function: <u>Sum</u>	
	d subtotal to: Sections IINeeded Class Size Avg Size	Add subtotal to: only the box for <u>Sections Needed</u> should be checked	
Ľ	Replace <u>c</u> urrent subtotals Page break between groups	Check to Replace current subtotals &	
	Summary below data Remove All OK Cancel	Summary below data	

3. Now you will see total sections for each department.

			Sections	Cla
Name	Dept	Requests	Needed	Siz
rt	ART	110	4	-
	ART To	tal	4	
2	ENG	127	5	
rican Lit and Comp	ENG	165	6	
Writing	ENG	110	4	
	ENG To	tal	15	
0	HE	127	5	-
1	HE	110	4	
2	HE	165	6	
	HE Tota	al	15	
1	LAN	127	5	-
2	LAN	110	4	
	LAN To	tal	9	
ulus	MAT	110	4	-
У	MAT	127	5	
	MAT	165	6	
	MAT To	otal	15	

4. To see the total sections needed for each department without the rest of the detail, select the number 2 in the group of numbers to the left of column A. Your display should look similar to the following:

Dent	Requests	Sections Needed	
	Requests	A	
ARTIO	tai	4	
ENG To	tal	15	
HE Tota	d in the second s	15	
LAN To	tal	9	
MAT To	tal	15	
OP Tota	al	6	
PE Tota	d in the second s	15	
SCI Tot	al	15	
SOC To	tal	15	
Grand 1	otal	109	



Note: To get back to the previous subtotal view, select the number 3 to the left of column A.

5. To print these totals, select the cells you want to print, then select File→Print. In the Print dialog box, under Print what choose Selection.

